

**ASSET PURCHASE AGREEMENT -
AMENDING AGREEMENT**

THIS AGREEMENT is made effective this day of May, 2024

BETWEEN:

LIDSTECH HOLDINGS LTD
(Inc. No. BC0453091)
202-3750 Shelbourne Street
Victoria, BC V8P 4H4

(the "**Vendor**")

AND:

COWICHAN VALLEY REGIONAL DISTRICT
175 Ingram Street
Duncan, BC V9L 1N8

(the "**Purchaser**")

WHEREAS:

- A. The Vendor and Purchaser are parties to an Asset Purchase Agreement dated February 8, 2024;
- B. The Vendor and Purchaser wish to amend the Asset Purchase Agreement as set out in this Amending Agreement;

NOW THIS AGREEMENT WITNESSES that in consideration of the covenants hereinafter set forth, the parties covenant and agree each with the other as follows:

1.0 INTERPRETATION

- 1.1 Any capitalized word or term not otherwise defined herein shall have the meaning given thereto in the Asset Purchase Agreement.

2.0 ADDITIONS TO SERVICE AREA

- 2.1 The Vendor and Purchaser agree to amend Schedule "A" to the Asset Purchase Agreement by adding the additional properties listed in Schedule "A" to this Amending Agreement, with the intention that the said properties are to be included within the Service Area.

3.0 GENERAL PROVISIONS

- 3.1 Except as expressly amended herein all other terms and conditions of the Asset Purchase Agreement shall remain in full force and effect and are not amended or waived by this Amending Agreement.
- 3.2 This Amending Agreement may be executed in counterparts and such counterparts together shall constitute a single instrument. Delivery of an executed counterpart of this Amending Agreement by electronic means, including by facsimile transmission or by electronic delivery in portable document format (“.pdf”), whether containing signatures by hand of the signatory or computer or machine-generated signatures, shall be equally effective as delivery of a manually executed counterpart hereof, and will constitute delivery of an original document.

IN WITNESS WHEREOF the parties hereto have set their hands and seals as of the day and year first above written.

Lidstech Holdings Inc.)
by its authorized signatory:)
)
_____)
Rod Lidstone, President)
)

Sue Lidstone, Secretary

Cowichan Valley Regional District)
by its authorized signatories)
)
_____)
Aaron Stone, Chair)
)
_____)
Patrick Robins, Corporate Officer)

Schedule “A”

Service Area Additions

- PID 003-219-861, Parcel A (DD A28222) of Lot A District Lot 88, Malahat District, Plan 22264
- PID 003-219-968, Lot A, District Lot 88, Malahat District, Plan 22264 except Parcel A (DD A2822) Thereof
- PID 000-004-341, Lot 3, Section 5, Range 4, Shawnigan District, Plan 39885
- PID 005-995-370, Lot 6, Shawnigan Suburban Lots, Shawnigan District, Plan 4642
- PID 007-475-799, Lot 17, Plan 1412; Civic: 1844 Norbury Road